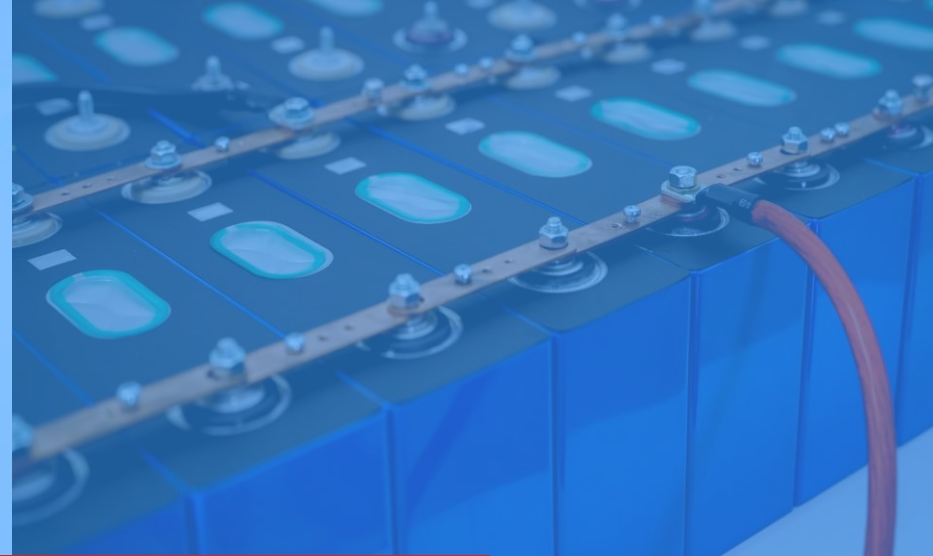




Investor Conference

2024/12/4

Sysgration Ltd.
(TPEX: 5309)



Outline

1 2024/Q3 Operation Highlights

2 Business Growth Strategies and 2025 Outlook

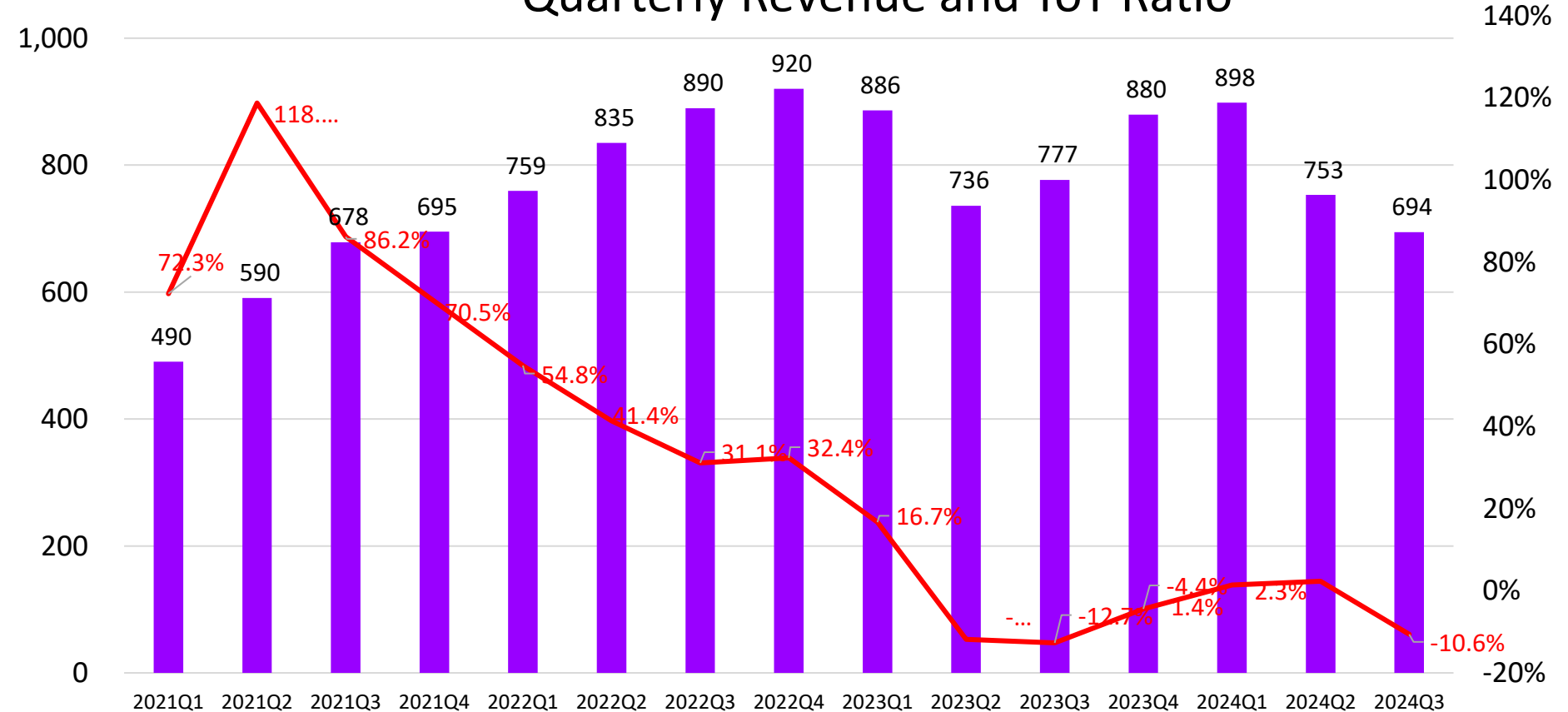
3 US Operation Updates

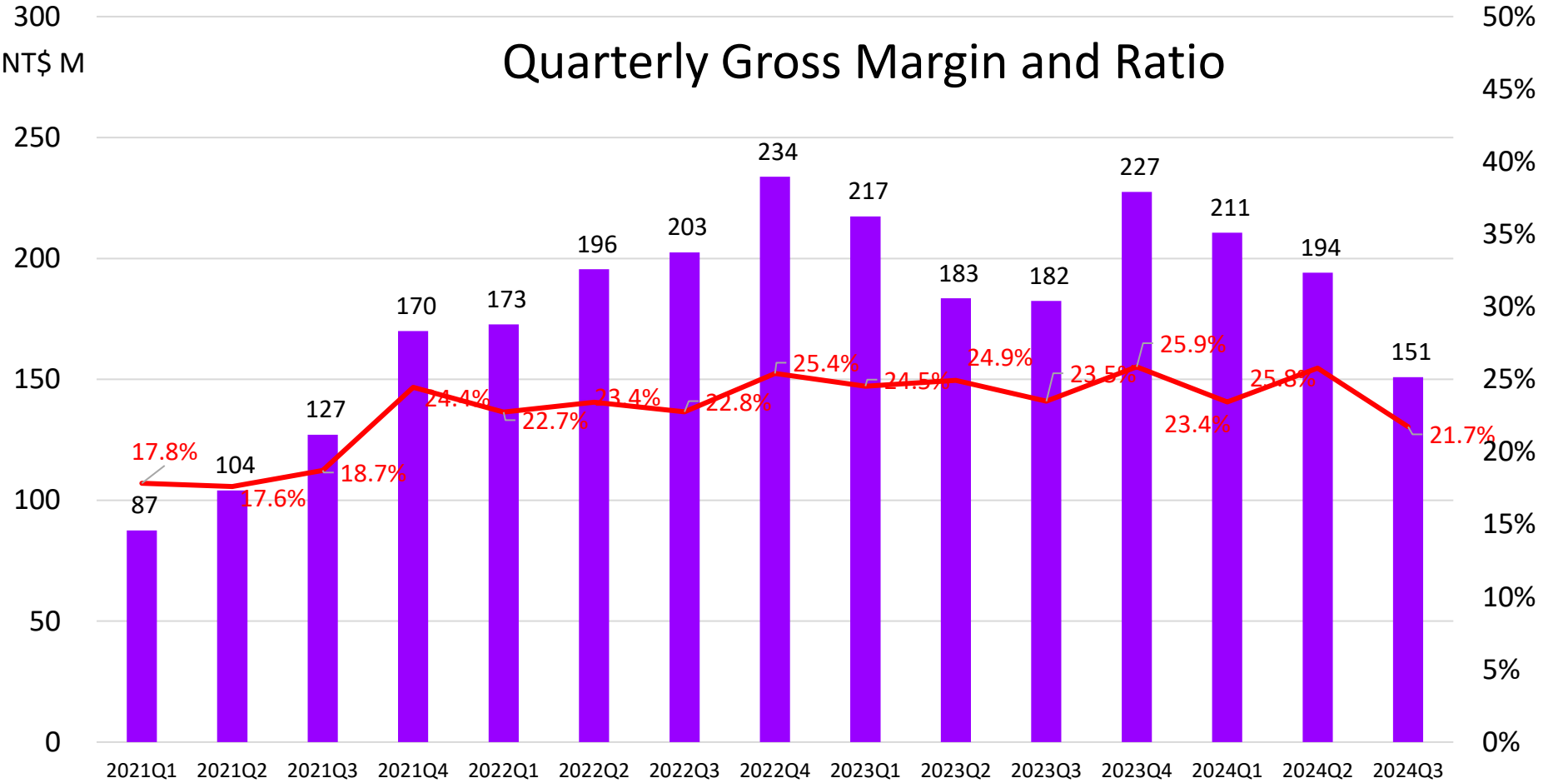


2024/Q3 Operation Highlights

NT\$ M

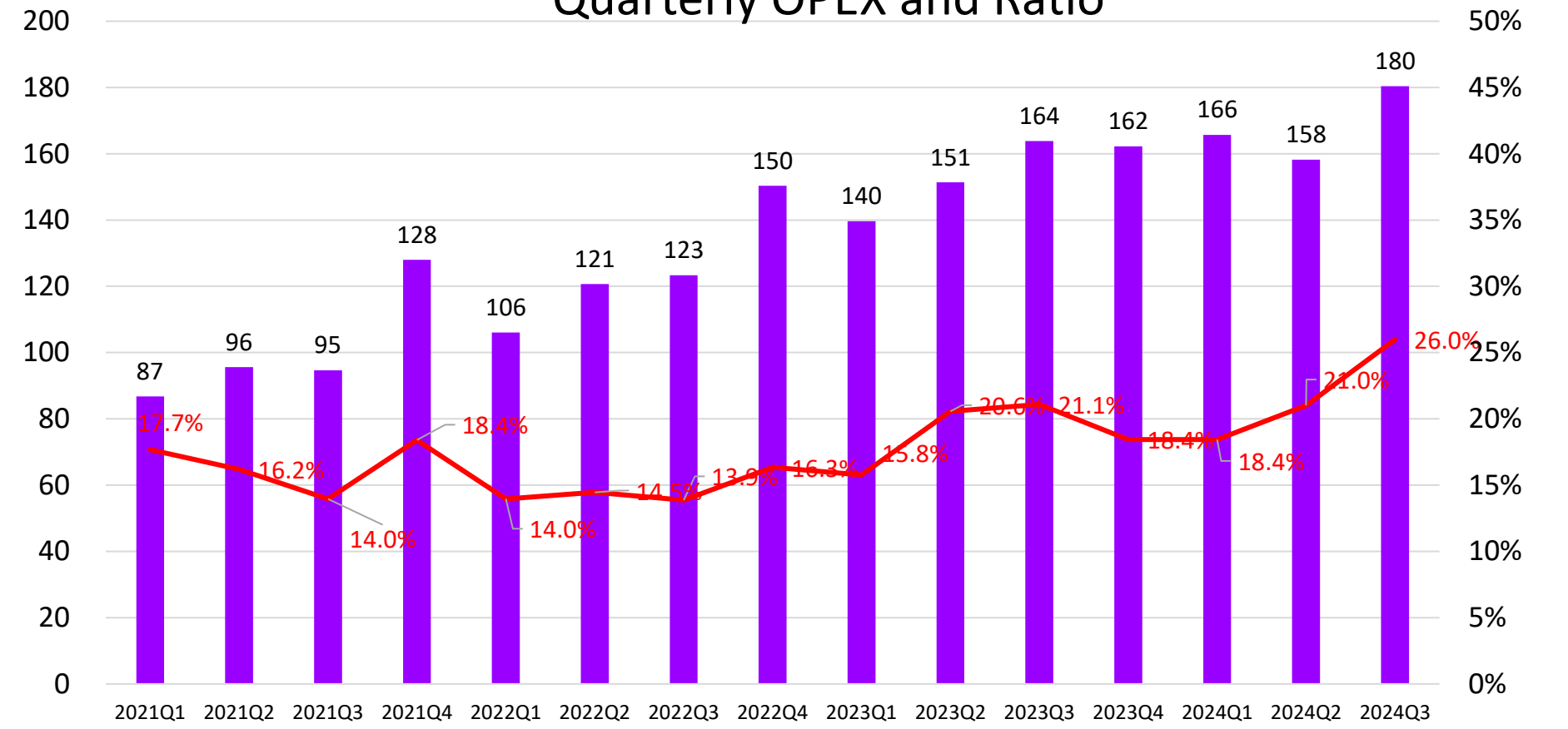
Quarterly Revenue and YoY Ratio





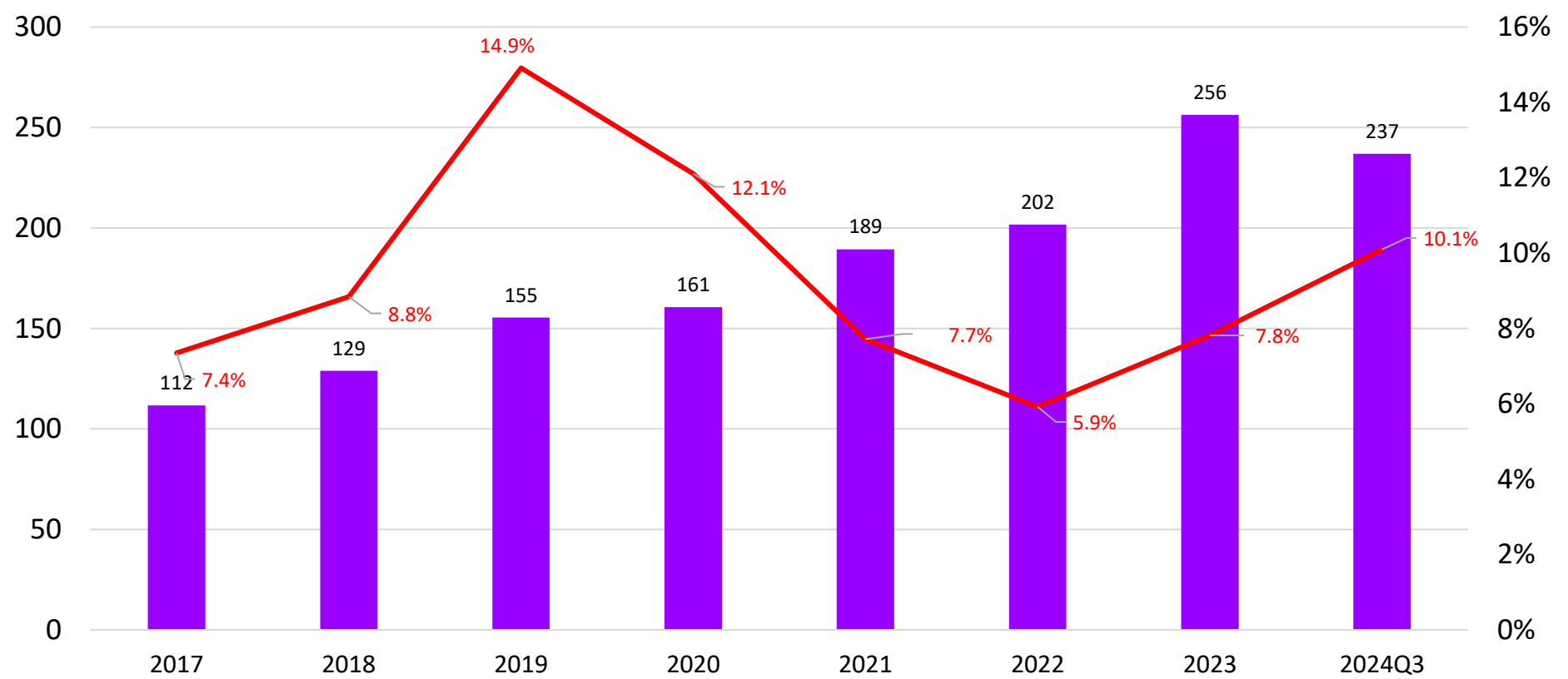
NT\$ M

Quarterly OPEX and Ratio



NT\$ M

RD Expense and Ratio

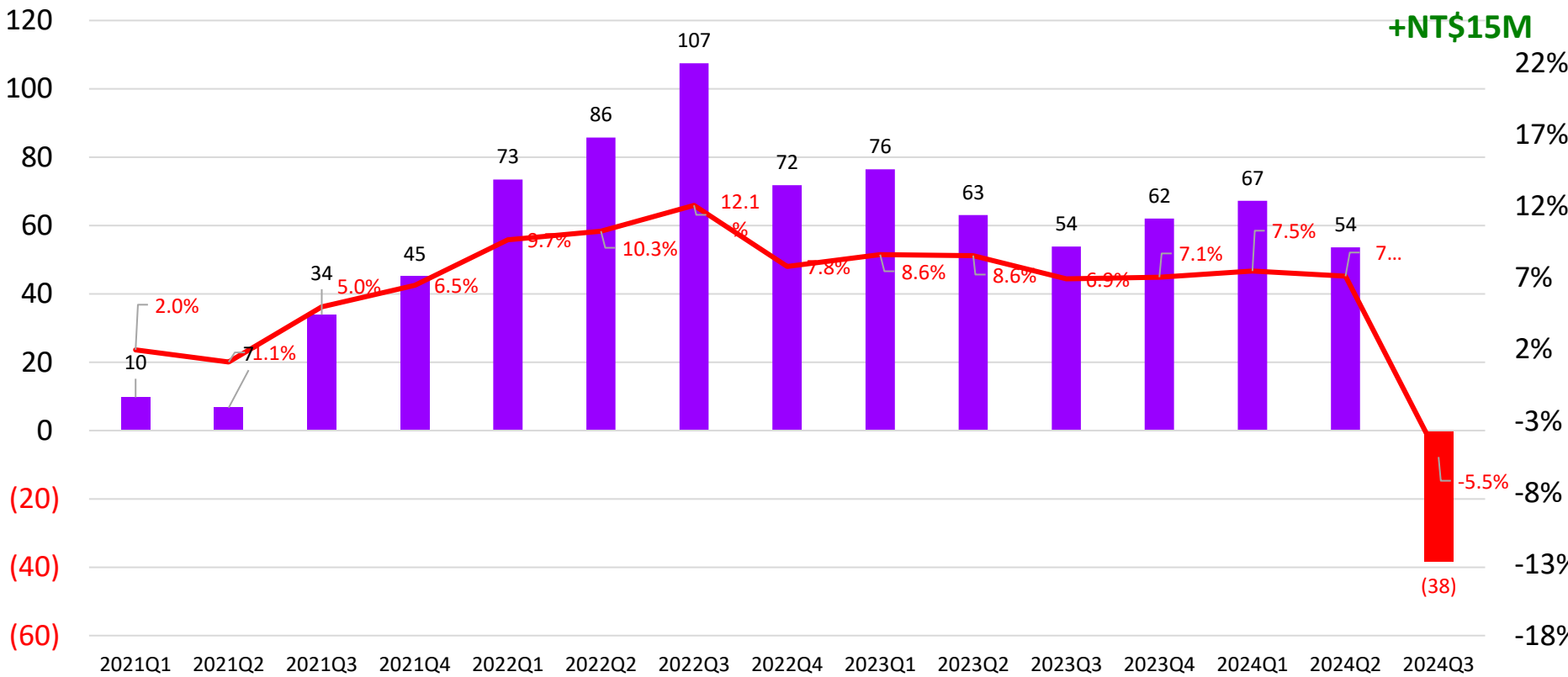


Profit (Loss) after Tax

NT\$ M

Quarterly P/L after Tax and Ratio

2024/10
+NT\$15M

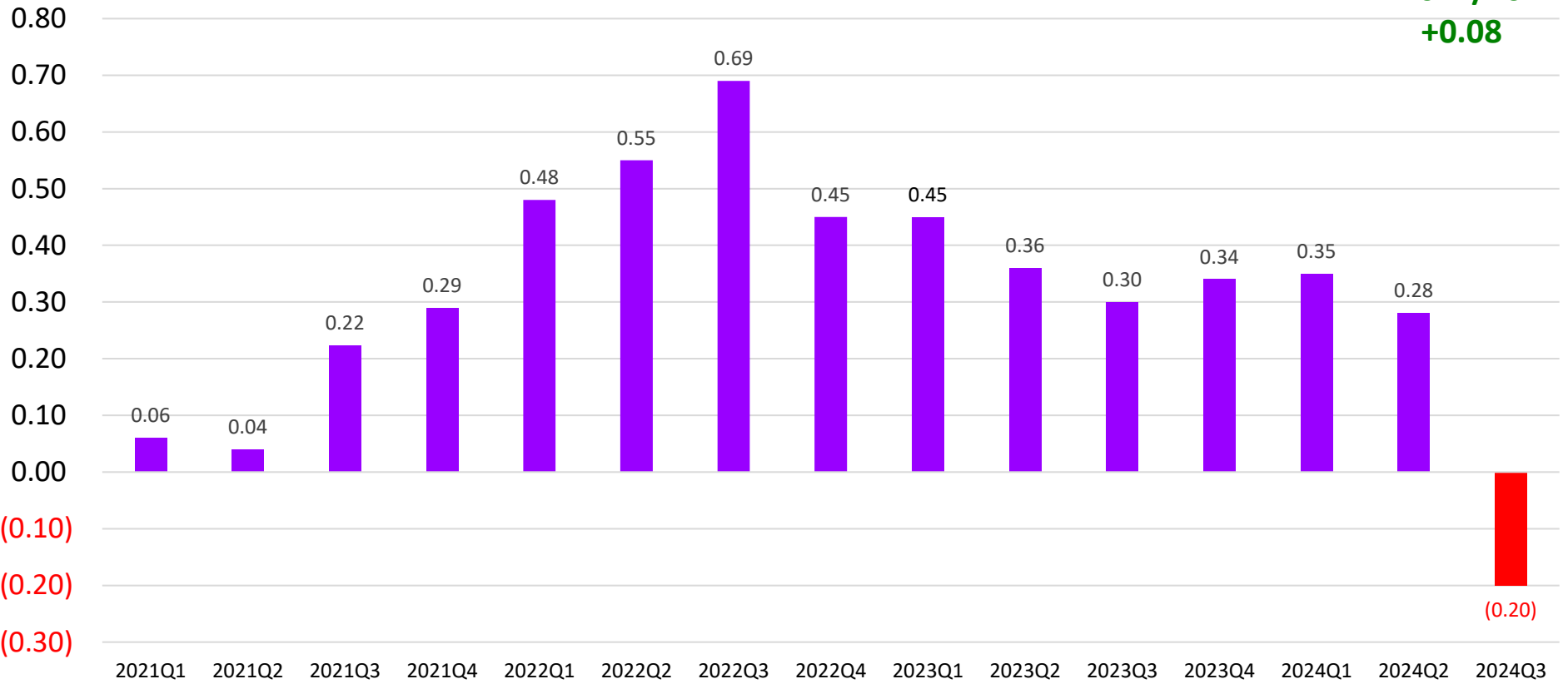


Earning per Share

NT\$/Share

Quarterly EPS

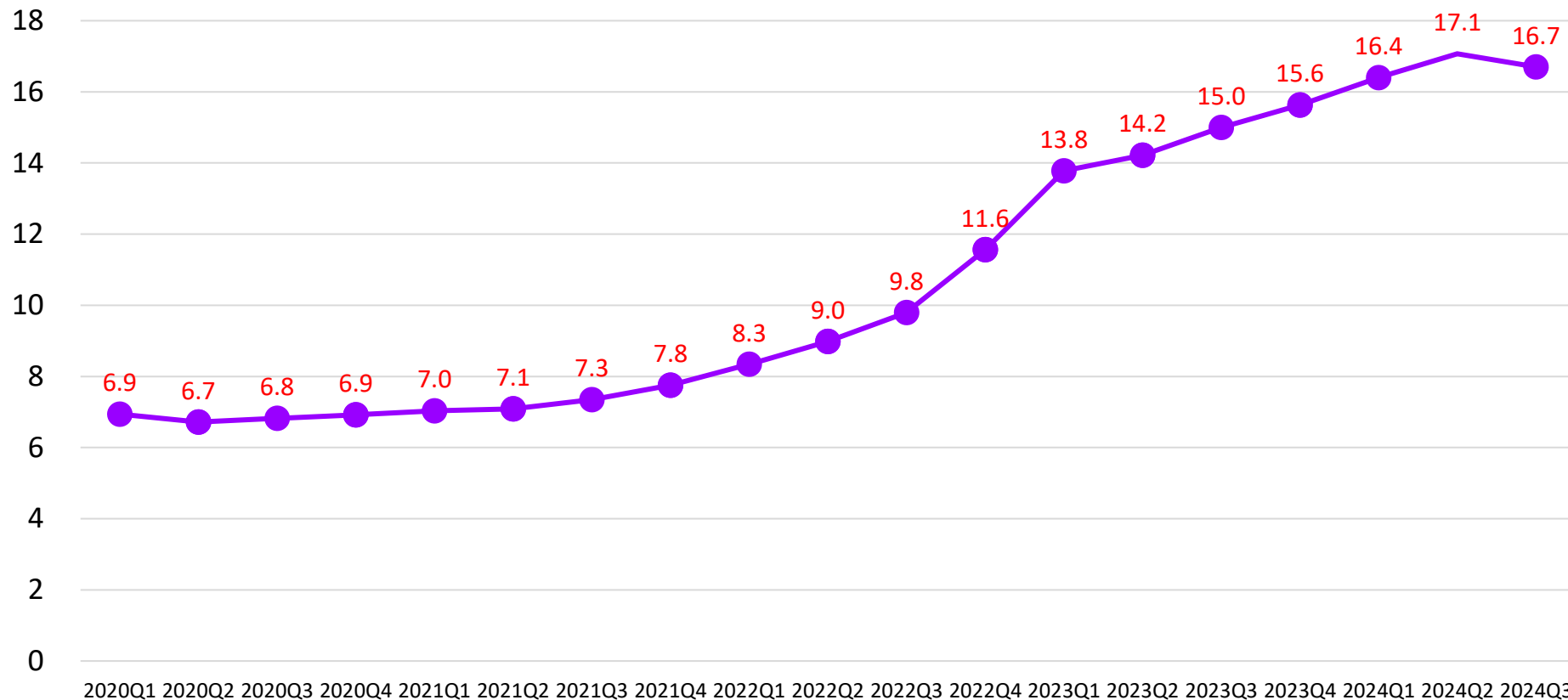
2024/10
+0.08



Net Worth per Share

NT\$/Share

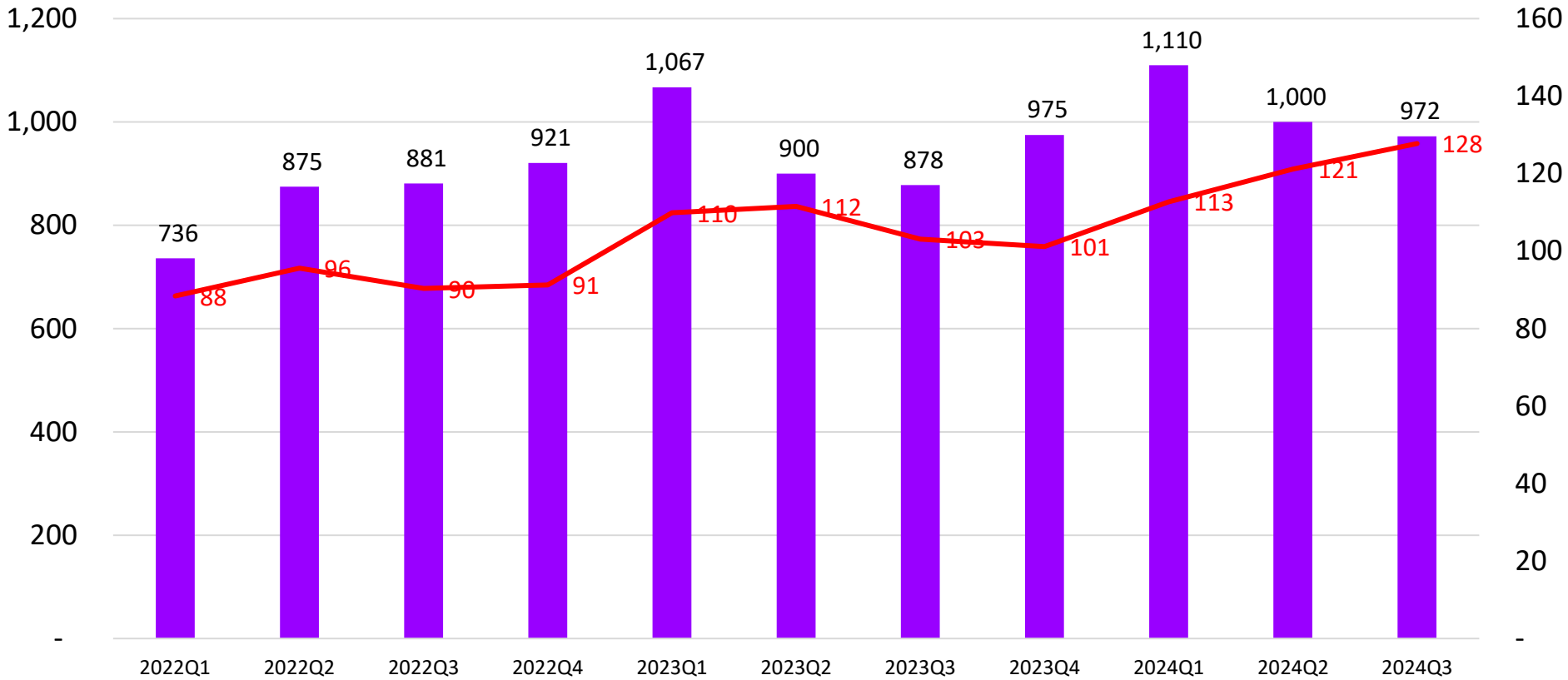
Net Worth Per Share



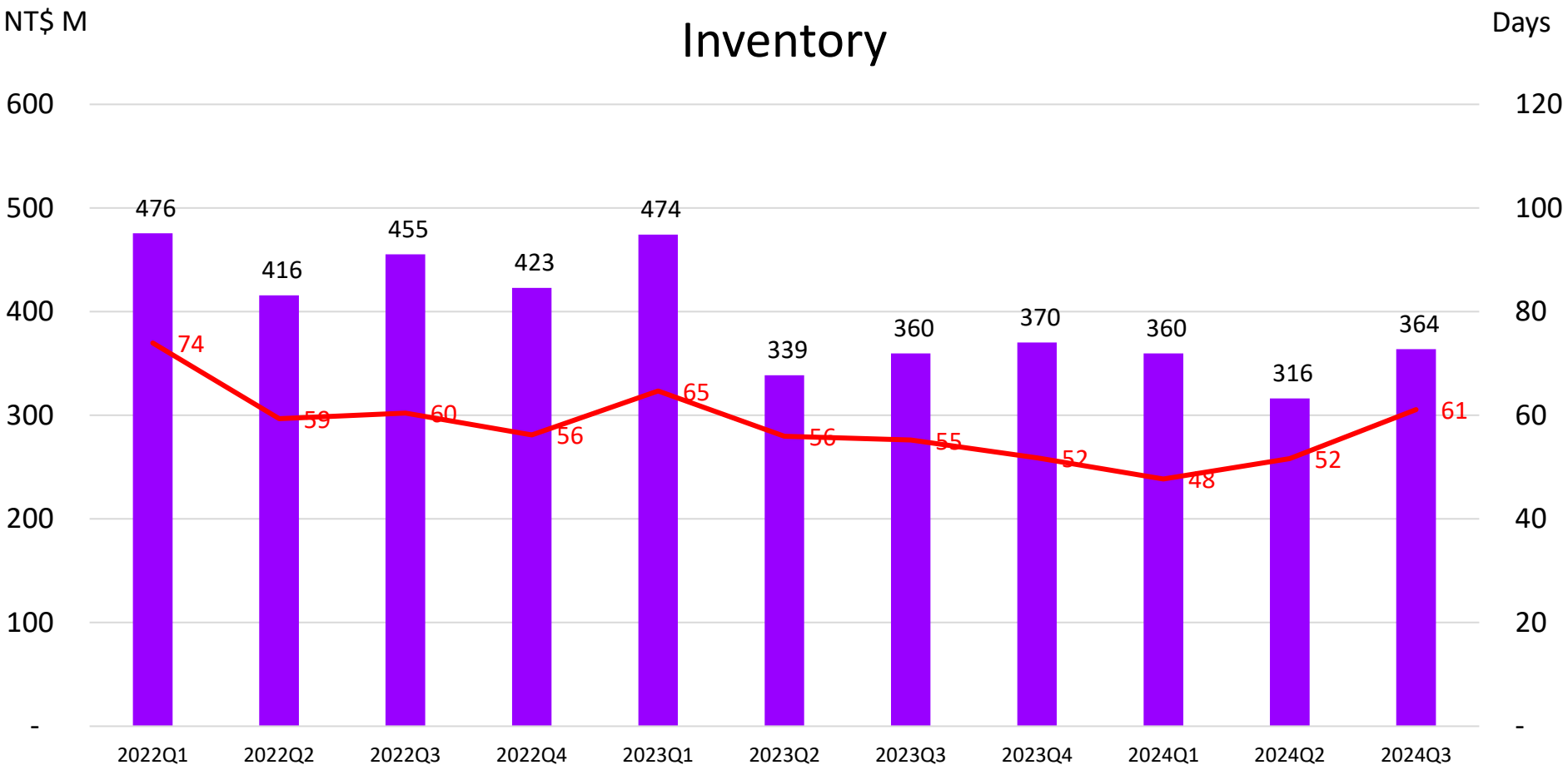
NT\$ M

AR Collection

Days



Inventory Turnover





Business Growth Strategies and 2025 Outlook





TPMS



IPC



LIB Pack

◆ Tire Pressure Monitoring Systems (TPMS):

- Maintaining Stable Momentum.
- More OE Business Awarded.

◆ Industrial PC (IPC):

- More Products SOP Soon.
- Highly Promising in 2025.

◆ Autonomous Mobile Robot (AMR):

- SOP in 2024/10.
- Level-4 ADAS, AI Edge Computing.
- Running in California Now, Extending to Texas Soon.

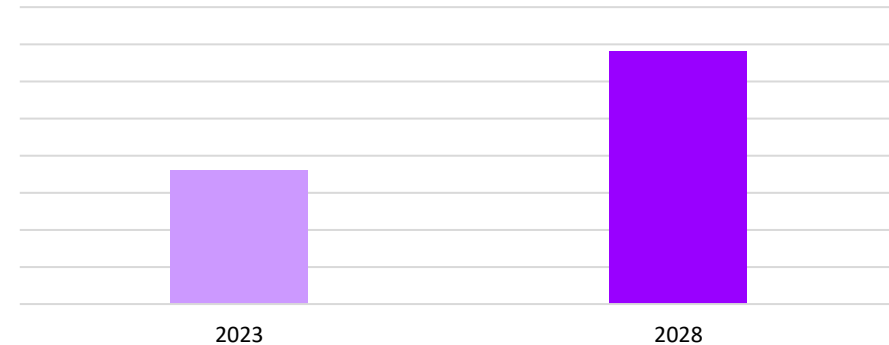
◆ Li-Ion Battery (LIB) Packs:

- SMR Battery: SOP in 2024/10.
- BBU: Highly Promising in 2025 for AI Demands.
- UPS Battery: Maintaining Stable Momentum.

- ◆ 2023~2028 CAGR > 13%.
- ◆ Largest Market: North America.
- ◆ Fastest Growing Market: Asia-Pacific.
- ◆ New Geopolitical Growth Opportunity in North America and Europe OE Makers.



Automotive TPMS Market Size
CAGR > 13%



Data Source: www.mordorintelligence.com/industry-reports/automotive-tpms-market

AI Enabled Vertical Market

Rugged AIOV Computing & Control



Rugged Handheld AIoT Device



Enterprise Wearable AIR Device



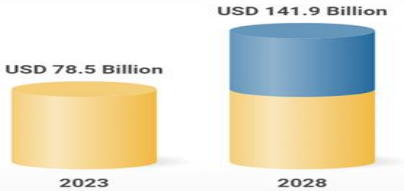
Global Autonomous Construction Market

Market forecast to grow at a CAGR of **10.4%**



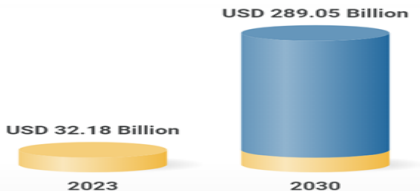
Global Geospatial Analytics Market

Market forecast to grow at a CAGR of **12.6%**



Global Augmented Reality Market

Market forecast to grow at a CAGR of **36.8%**



Autonomous Mobile Robot (AMR)

◆ Expected to see substantial growth over the next decade:

- Expert Market Research: \$3.96B in 2024 → \$9.47B by 2029, CAGR 18.5%.
- Coherent Insights: \$2.96B in 2023 → \$8.47B by 2030, CAGR 16.2%.

◆ Key Application Areas:

- Manufacturing (75% of AMR revenue in 2022, based on Grand View Research).
- Logistics.
- Warehouses.
- Fulfillment centers.



Energy Storage Systems (ESS)



Energy Brick



ESS Battery Rack



Container ESS

Backup Power



AI Data Center BBS/BBU



Volume Up from 2025



Telecom SMR Battery Rack



AC UPS Battery Rack



Booming for
AI Demands...

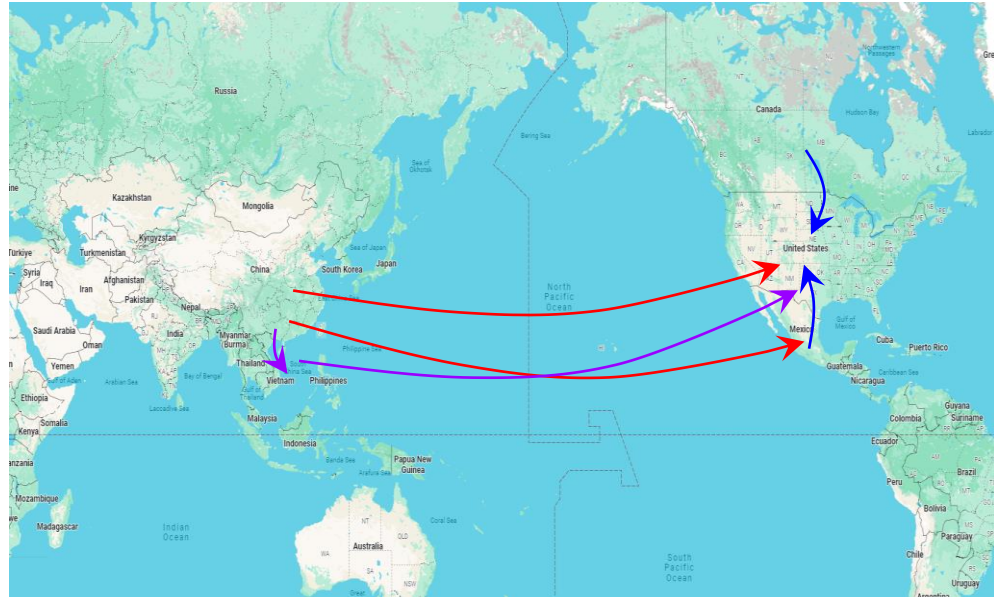


US Operation Updates

US and Mexico New Tariff Policies

- ◆ 2024/4/22 Mexico Reinstates Tariff Hikes 5%~50% on 544+ Goods.
- ◆ 2024/5/14 US Tariff Increases on Chinese Imports, ~\$18B of Goods.
- ◆ 2024/11/26 Trump Vows 25% Tariffs on Canada + Mexico, Additional 10% on China.

Category	From	To	Date
Battery Parts	7.5%	25.0%	2024/8/1
Electric Vehicles	25.0%	100.0%	2024/8/1
Facemasks	0 ~ 7.5%	25.0%	2024/8/1
Lithium-Ion EV Batteries	7.5%	25.0%	2024/8/1
Lithium-ion non-EV Batteries	7.5%	25.0%	2026/1/1
Medical Gloves	0 ~ 7.5%	25.0%	2026/1/1
Natural Graphite	0.0%	25.0%	2026/1/1
Other Critical Minerals	0.0%	25.0%	2024/8/1
Permanent Magnets	0.0%	25.0%	2026/1/1
Semiconductors	25.0%	50.0%	2025/1/1
Ship-to-Shore Cranes	0.0%	25.0%	2024/8/1
Solar Cells and/or Modules	25.0%	50.0%	2024/8/1
Steel and Aluminum Products	0 ~ 7.5%	25.0%	2024/8/1
Syringes and Needles	0.0%	50.0%	2024/8/1



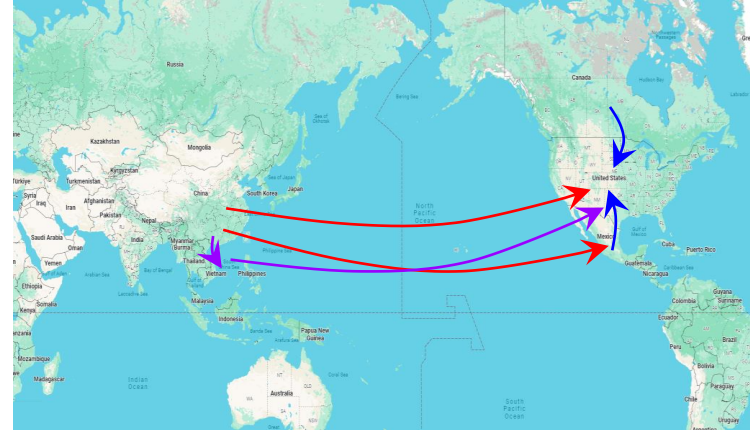
◆ Lower Tax

◆ Higher Tariff to China, and Others

- Direct + Indirect
- Compensation for Lower Tax
- Pushing Appreciation for Non-US Currency
- Encouragement to US Investment, BABA Act
- China + 1 → Taiwan + 1 → US + 1 ← Sysgration on the Right Track

◆ Impacts from Immigration Policy

- Labor Resources ← Highly Automated for Sysgration US Factory
- Many Others



US Plano Factory Building

SYSGRATION®



Sysgration US Plano Factory Location

Best 38 min — 2 hr 18 10 hr 2 hr 45

Dallas/Fort Worth International Airport

3724 E Plano Pkwy, Plano, TX 75074, US

Add destination

Leave now Options

Send directions to your phone

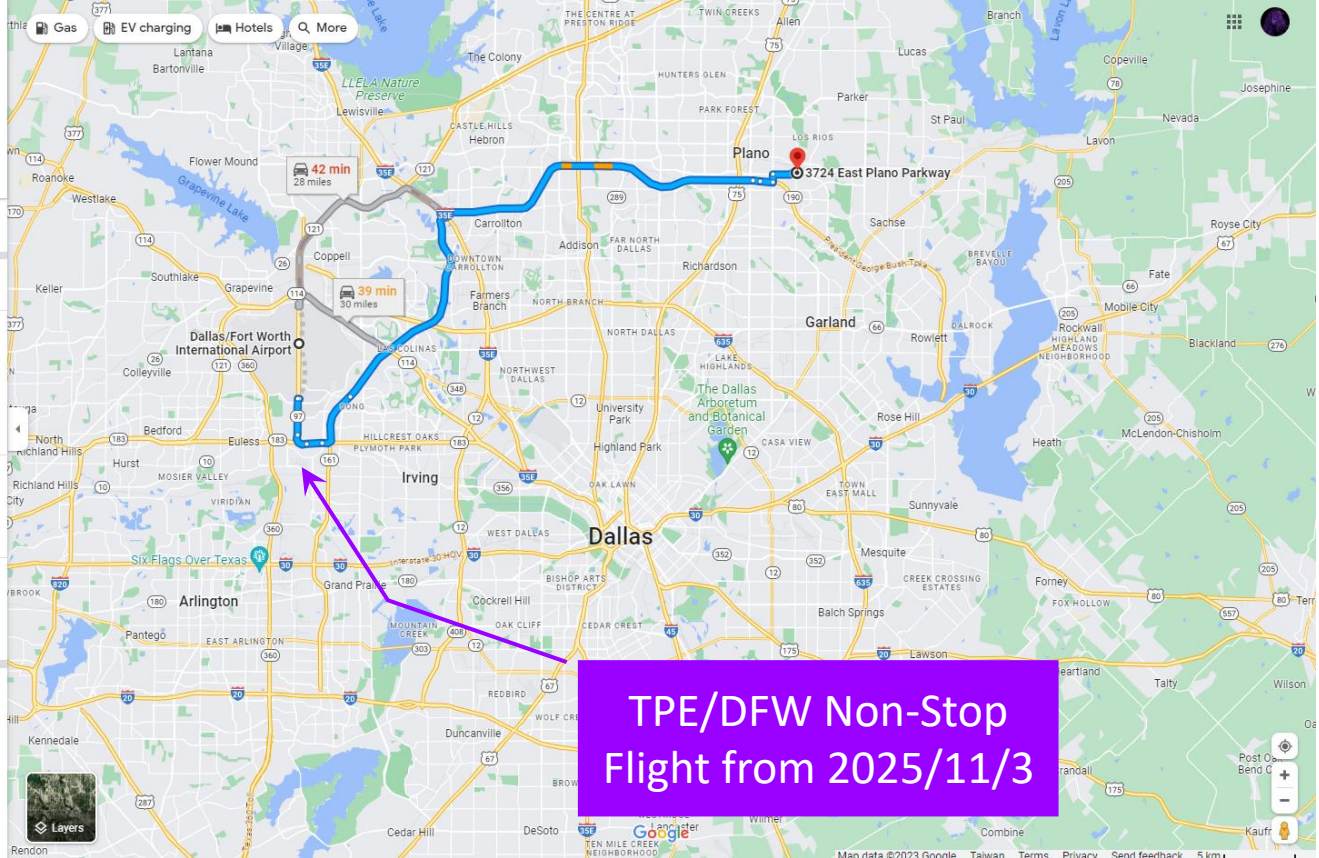
via President George Bush Tpk 38 min 33.2 miles
Fastest route now due to traffic conditions
This route has tolls.
Details

via TX-114 E and President George Bush Tpk N 39 min 30.0 miles
Some traffic, as usual

via President George Bush Tpk E 42 min 28.0 miles
Heavy traffic, as usual

Explore nearby 3724 E Plano Pkwy

Restaurants Hotels Gas stations Parking Lots More

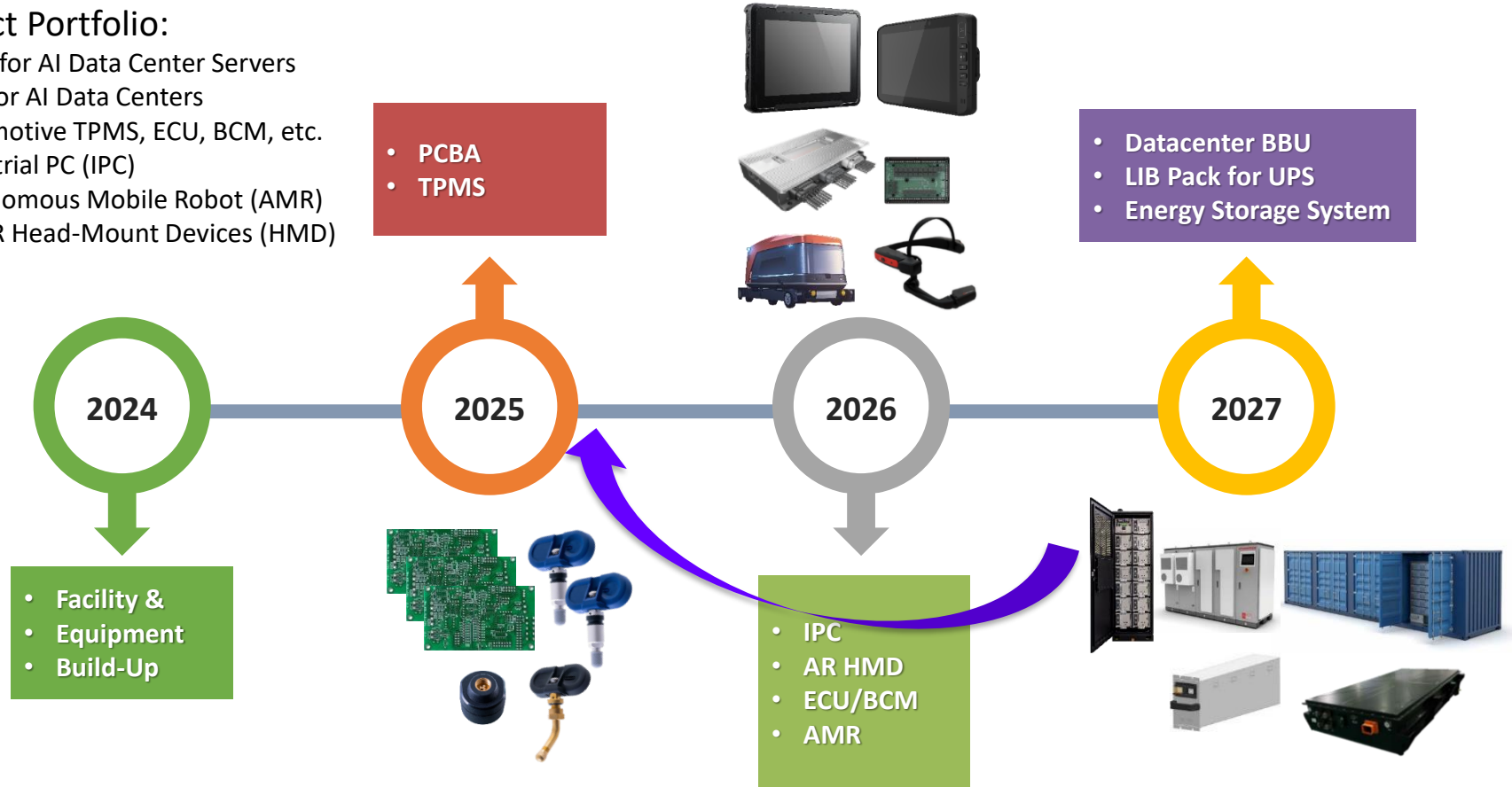


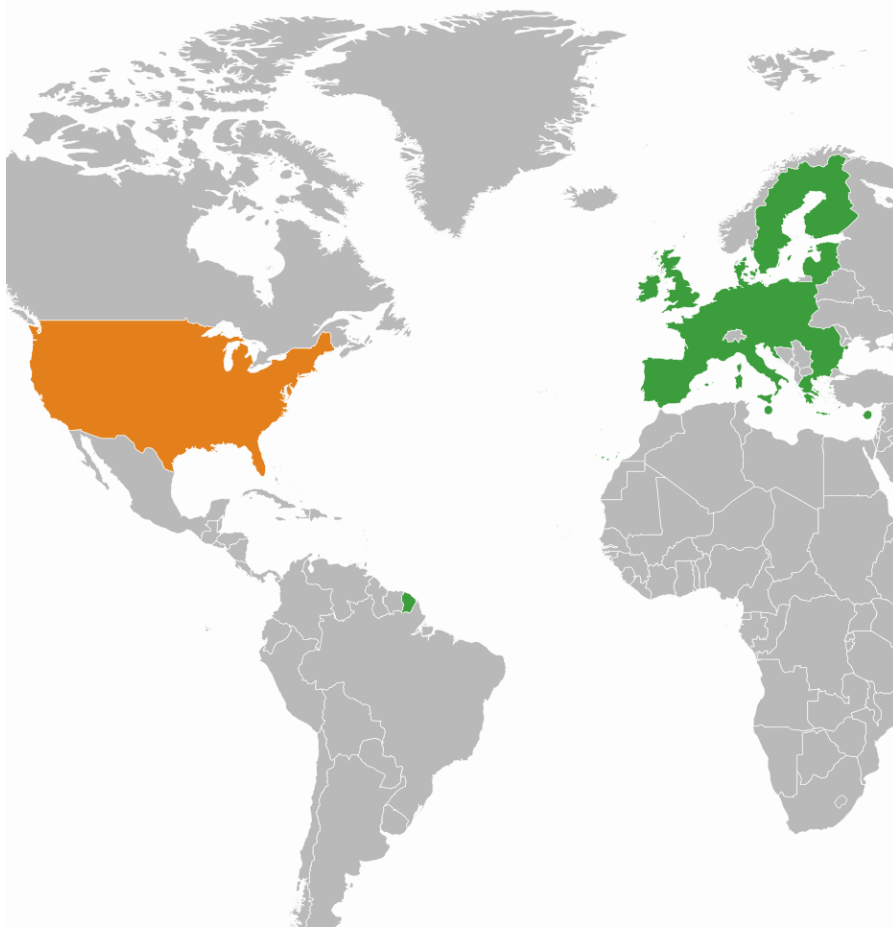
40 Minutes from Dallas Fort Worth International Airport

US Plano Factory Planned Product Portfolio

➤ Product Portfolio:

- ✓ PCBA for AI Data Center Servers
- ✓ BBU for AI Data Centers
- ✓ Automotive TPMS, ECU, BCM, etc.
- ✓ Industrial PC (IPC)
- ✓ Autonomous Mobile Robot (AMR)
- ✓ AR/VR Head-Mount Devices (HMD)







Comments and Questions



Thank You