

Investor Conference

2025/3/12

Sysgration Ltd.
(TPEX: 5309)



Outline

- 1 Corporate Strategies**
- 2 2024 Operation Highlights**
- 3 Business Growth Strategies and 2025 Outlook**
- 4 US Operation Updates**



Corporate Strategies

Future Industry Trends

◆ Automotive Electronics

- TPMS CAGR (2023–2033) > 12.67%
- Global shipments: 10M units, ranked top 5, aiming for top 3 in 2 years
- Strong EV demand → BLE is the best solution (Patents Protection)
- Major EU/US automakers in testing, new revenue expected by 2026

◆ Industrial Computers

- Next step after AI servers: AI edge computing applications
- AI & industrial automation driving growth, mass production scaling up this year
- AI-powered robotics & drones surging, new revenue expected by 2026

◆ Energy Storage: Power Tank Energy

- Semiconductor plant UPS shipments: 250MWh
- USA 2025 key CSP market: \$320B USD, Stargate project: \$500B USD
- Stargate produces AI servers in Houston → Sysgration's Texas plant
- DeepSeek boom: China's data center surging → Sysgration's Zhenjiang plant

◆ Expanding into future applications: AI, robotics, drones, etc.

◆ Confirmed:

- China: Tariff increase from 20% → +10% → +10% = 40%+
- US-Mexico: 25% tariff effective March/April

◆ Unconfirmed:

- Vietnam
- Taiwan (TSMC investing \$165B USD)

◆ Impact on Taiwan:

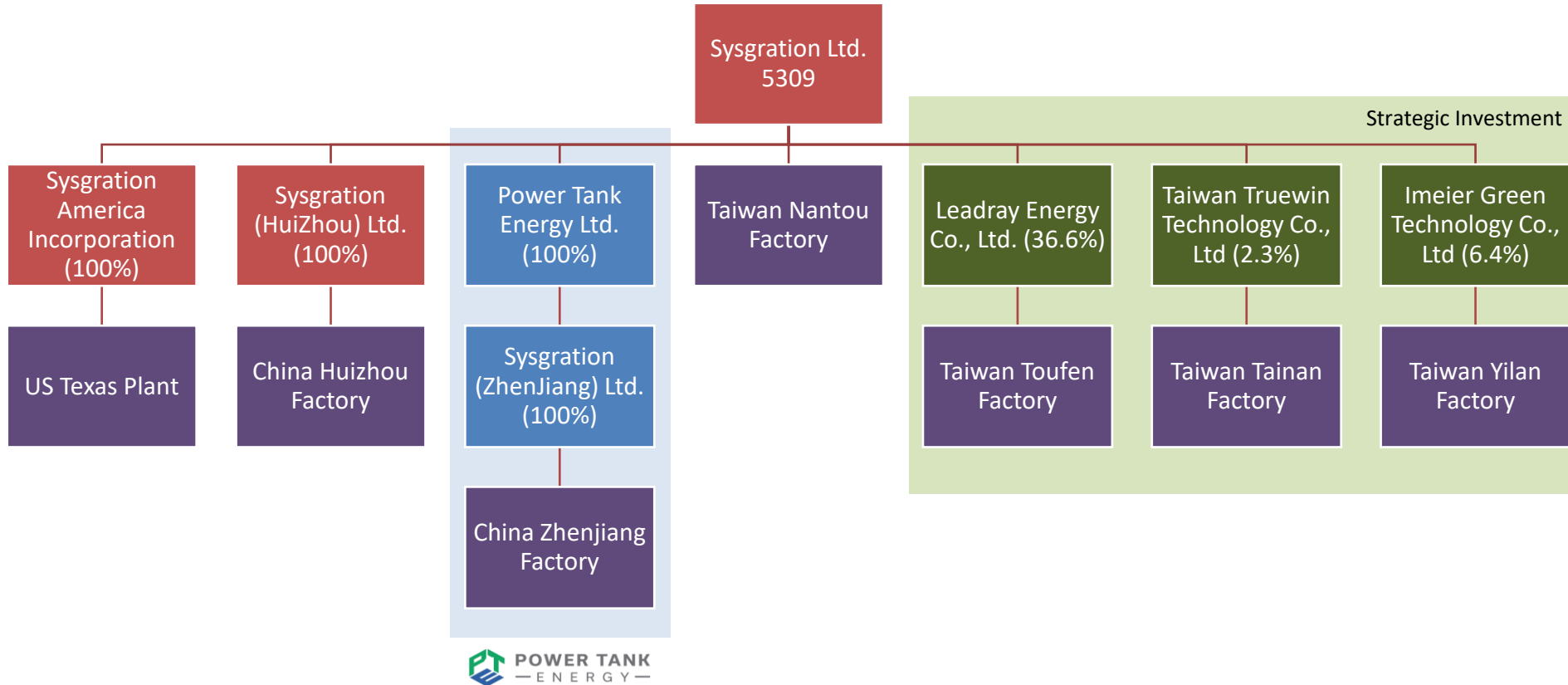
- Significant impact on IT product exports to the US

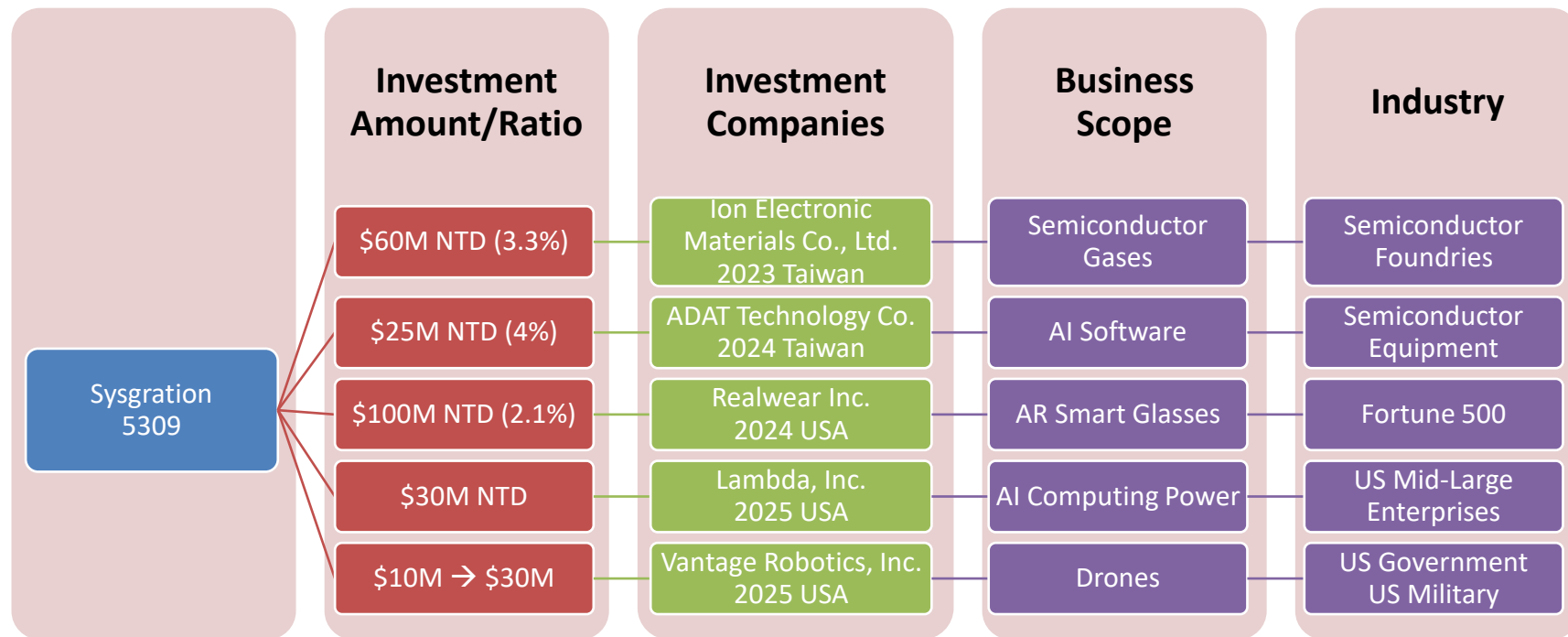
◆ Sysgration's Advantage:

- Texas Plant: Production in Q4 2025, 2~3 years ahead of competitors
- Capacity: SMT x2, BBU x2, TPMS x1, Industrial PC x1

- ◆ **Taiwan:** Group headquarters for strategy, innovation, and marketing.
- ◆ **Investment Strategy:** Aligned with future technologies, proactive in talent and investment.
- ◆ **Key Management Team:**
 - ◆ Mark Lee (Charman & Strategy)
 - ◆ TF Hsieh (General Manager)
 - ◆ Executive Team: Sam Lee, Albert Hsing, Peter Lin, Jason Chang, Roger Su, Louis Lee
- ◆ **Global Presence:**
 - ◆ Taiwan Headquarter
 - ◆ Taiwan: Nantou / Toufen
 - ◆ USA: Texas
 - ◆ Production: Fully automated & robotic (robotic arms).
 - ◆ China: Huizhou / Zhenjiang
 - ◆ Europe: Planning
- ◆ **Vision & Growth:**
 - ◆ Current Market Cap: \$8–10B NTD
 - ◆ Short-term Target: \$20–30B NTD
 - ◆ Future Vision: ESG-driven Happy Enterprise

SYSGRATION®





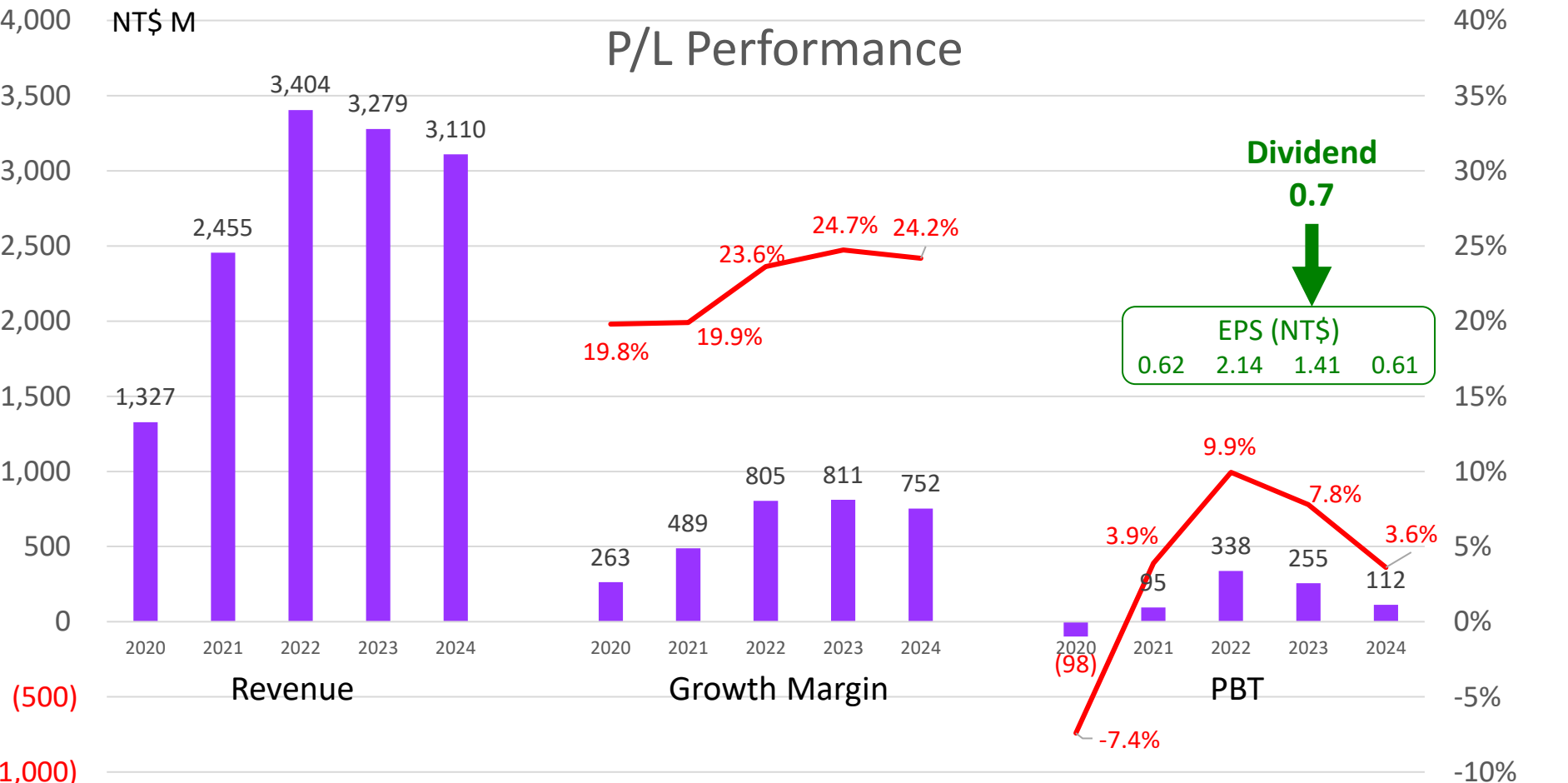
Future Investment & M&A Focus:

- Core Business Expansion
- Future Technologies & Startups
- Global Manufacturing Integration
- Revenue & Profit-Driven Companies

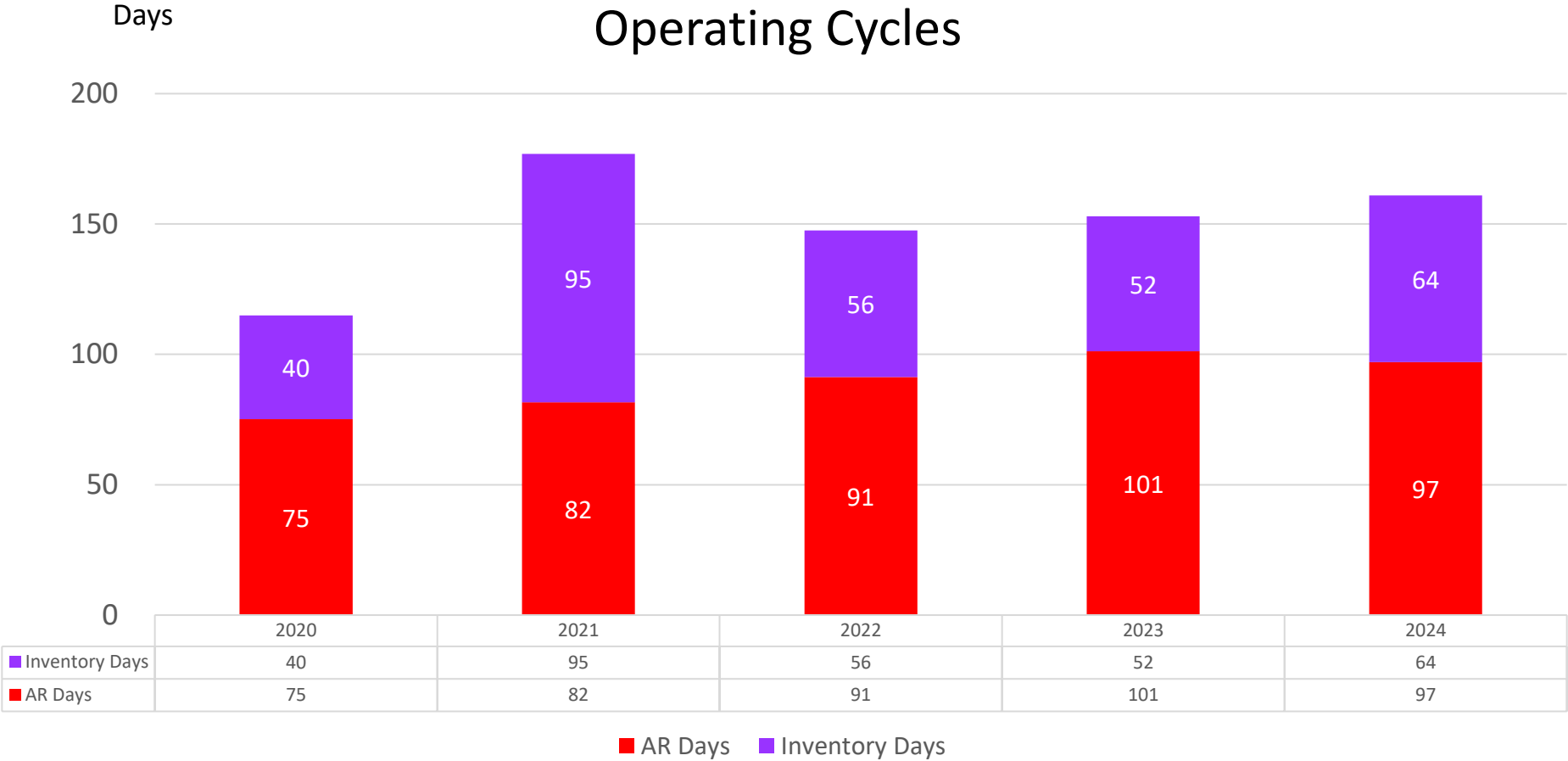


2024 Operation Highlights

2020~2024 P/L Performance



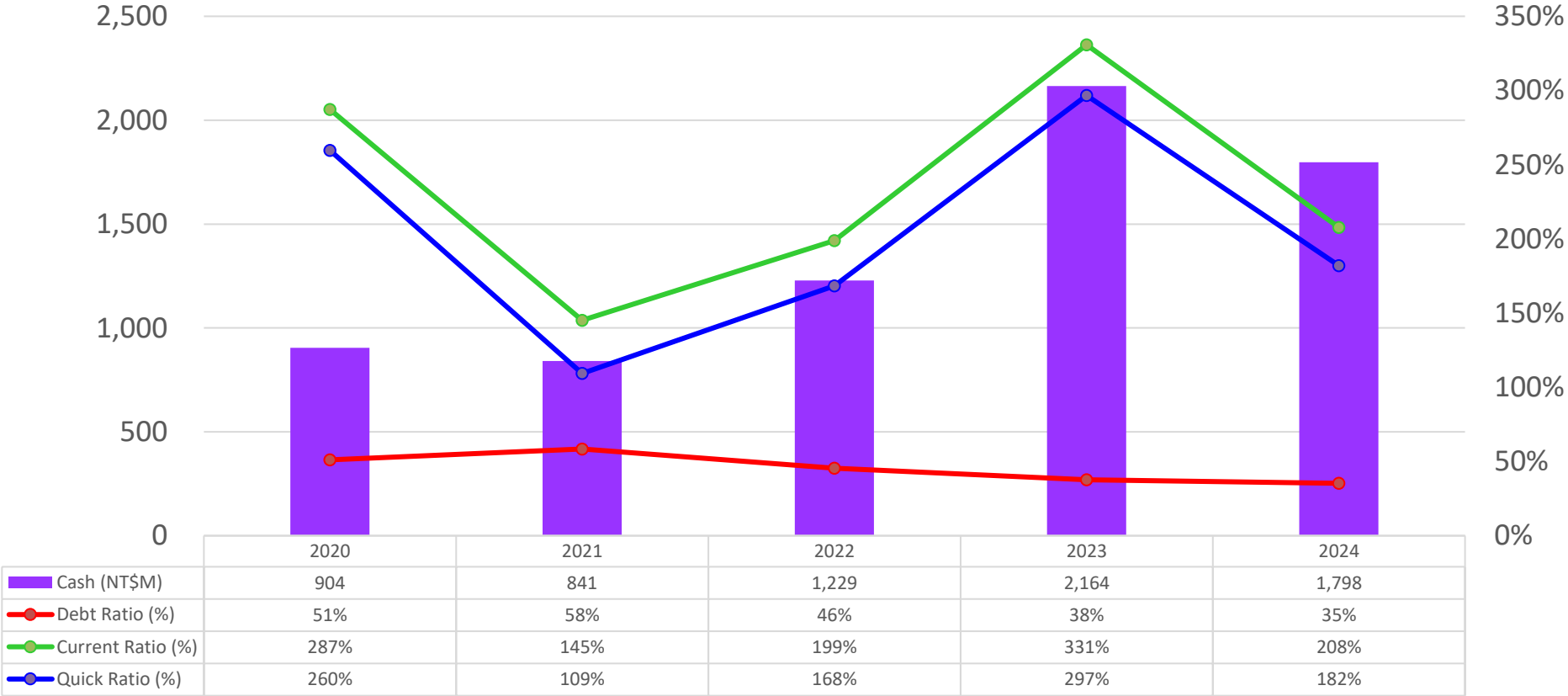
2020~2024 Operating Cycles



2020~2024 Cash and Solvency Ratios

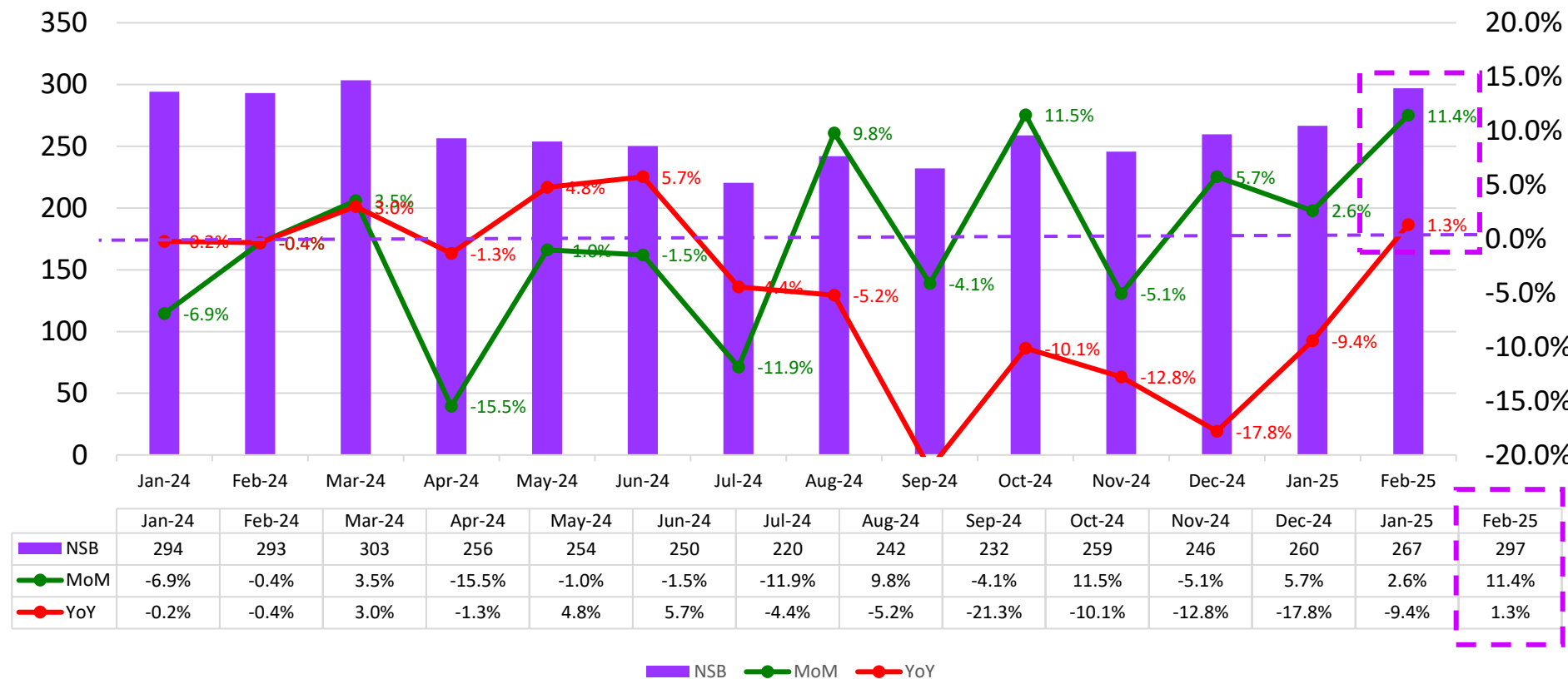
NT\$ M

Cash & Solvency Ratios



NT\$ M

Monthly Revenue





Business Growth Strategies and 2025 Outlook



Focused Market and Product Portfolio

AI & Automotive Solution

100+ PATENTS

Passenger Cars, Trucks
Autonomous Vehicles



Tire Pressure
Monitoring Systems



Key Fob



AMR/UAV



Infotainment System

AI Construction/
Agriculture Vehicles



AI Rugged Head-Mount
AR Device



AIOV Industrial PC



Wireless Camera
Around-View System



Body Control
Module

Power and Energy Management

40+ PATENTS

Industrial
Energy Backup



Rack UPS



Li-Ion Battery Pack
for Semiconductor Fab

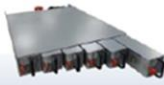


Li-Ion Based Energy Brick

AI Data Centers
Energy Backup



LIB for Telecom SMR



AI Data Center Rack BBU

Energy Storage Systems (ESS)



Energy Brick



ESS Battery Rack



Container ESS

Backup Power



AI Data Center BBS/BBU



Volume Up from 2025



Telecom SMR Battery Rack



AC UPS Battery Rack

Booming for AI Demands...



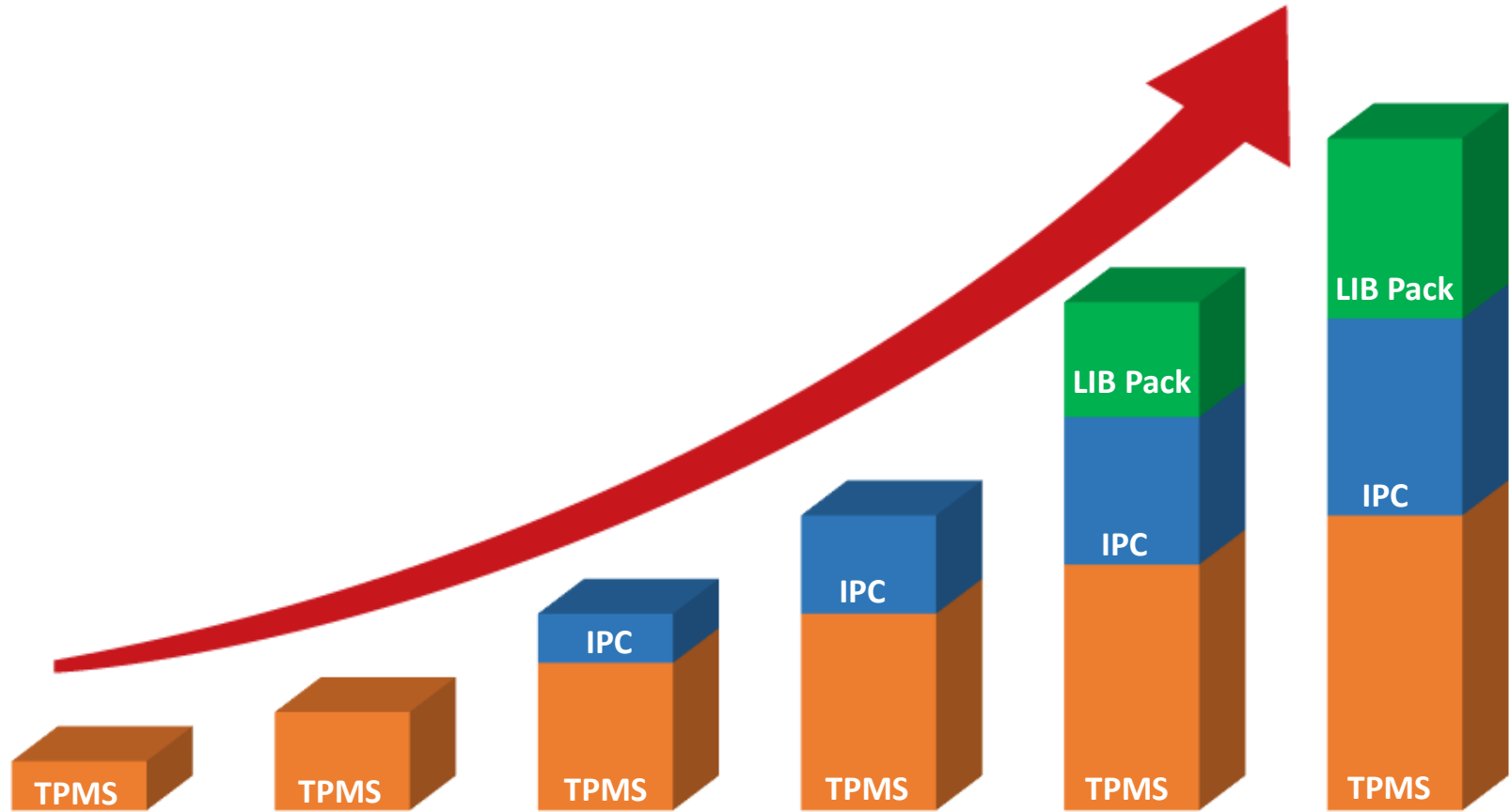
TPMS



IPC



LIB Pack





US Operation Updates

Sysgration Global Footprint

USA Factory (2025)

Location: Plano, Texas, USA
Facility Space: 100,000 ft²
 Battery Pack, ESS, BBU, PC, Automotive Sensors, PCBA



Europe Factory (2027)

Location: Eastern Europe
 TPMS, Automotive, IPC, ESS

R&D
Location: Belfast, Ireland

Huizhou Factory

Location: Huizhou, Guangdong, China
Facility Space: 39,900 M²
 TPMS, Smart Home Device



Zhenjiang Factory

Location: Zhenjiang, Jiangsu, China
Facility Space: 18,000 M²
 Energy Storage Battery (ESS)



Nangang Factory

Location: Nangang, Nantou, Taiwan
Facility Space: 33,000 M²
 TPMS, Automotive, IPC, ESS



Sysgration HQ

Location: Taipei, Taiwan



Sales

Location: Maine, USA

Sales

Location: Italy

Sales

Location: Munich, Germany

Sysgration US Plano Factory Location

Best 38 min — 2 hr 18 10 hr 2 hr 45

Dallas/Fort Worth International Airport

3724 E Plano Pkwy, Plano, TX 75074, US

Add destination

Leave now Options

Send directions to your phone

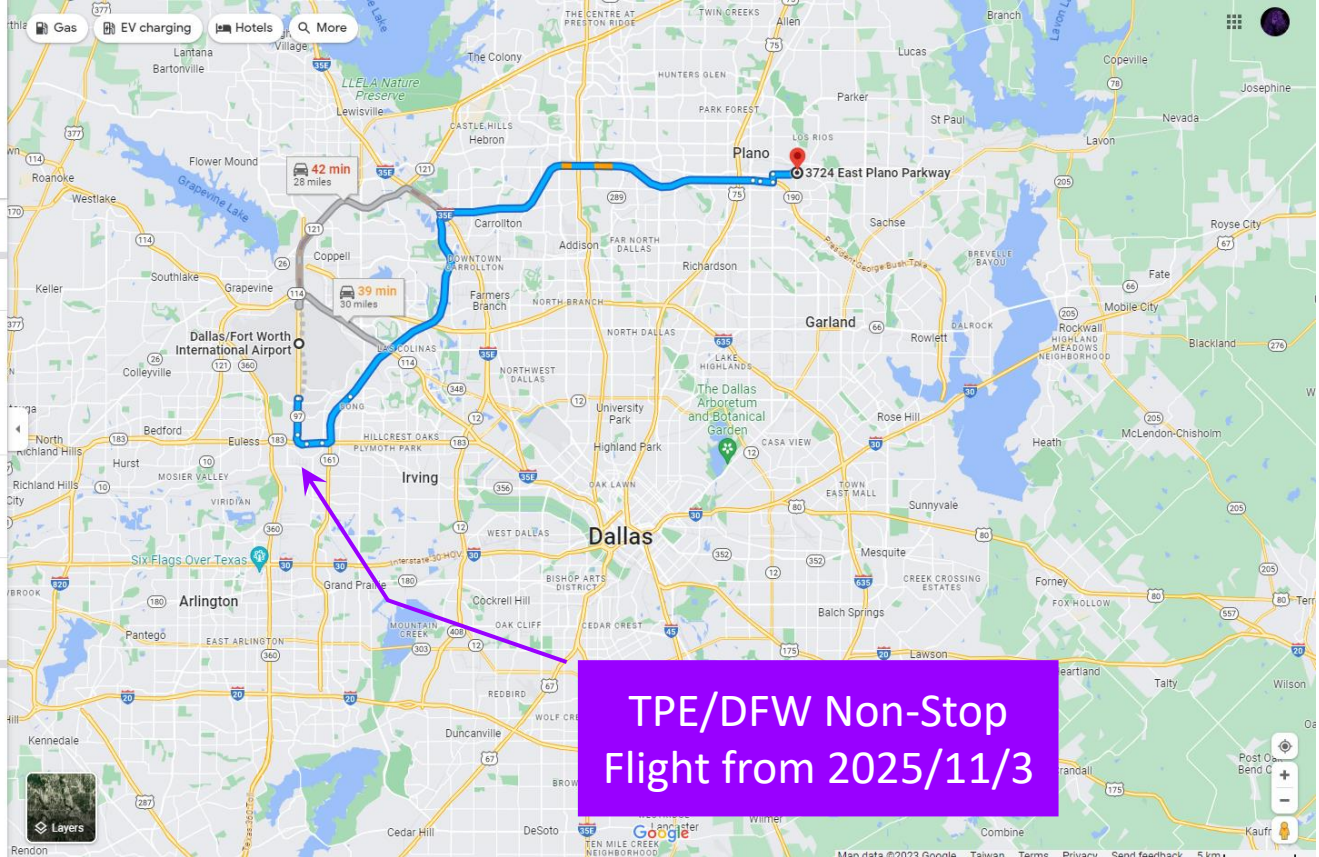
via President George Bush Tpk 38 min 33.2 miles
Fastest route now due to traffic conditions
This route has tolls.
Details

via TX-114 E and President George Bush Tpk N 39 min 30.0 miles
Some traffic, as usual

via President George Bush Tpk E 42 min 28.0 miles
Heavy traffic, as usual

Explore nearby 3724 E Plano Pkwy

Restaurants Hotels Gas stations Parking Lots More



40 Minutes from Dallas Fort Worth International Airport

US Plano Factory Building

SYSGRATION®



台灣系統電子公司落戶布蘭諾市

(本報訊) 總部位於台灣的系統電子股份有限公司 (Sysgration Ltd) 將於近期將業務拓展至美國，已擇定德州布蘭諾市

建立廠房，並於上週四在新址舉行動工典禮，由負責策劃及營運的 Pinnacle Facility Engineering 總裁曹明宗邀請市長 John Muns 主持。

系統電子 Sysgration 成立於 1977 年，在台灣證券櫃檯買賣中心上櫃，四十多年來專注於運用先進技術，為物聯網、汽車電子及能源管理領域提供高品質解決方案。公司核心價值在於與客戶建立長遠夥伴關係，透過技術整合、持續協助客戶進行技術開發、設計製造、品質與成本管理，以及認證取得等整合性服務。今年，該公司在美國德州 Plano 市設立工廠，期望拓展當地

市場，並與更多美國 OEM/ODM 客戶建立合作夥伴關係，期待未來攜手合作，共創商機。

系統電子 Sysgration 主要業務包括系統電子、汽車電子、能源管理、胎壓偵測器、儲能系統、工業用備用電池、物聯網、智慧眼鏡....等等。
布蘭諾市長 Muns 在典禮中歡迎系統電子公司落戶於工商繁榮、人材匯聚的 Plano，按該公司

發展計劃，將為本地創造超過 150 個工作崗位，也將 Plano 帶向更國際化的都市，他深信在市府的配合下成功可期。



Plano 市長 John Muns 致詞。



位於 East Plano Parkway 佔地 98,000 平方呎的新建廠房。



Pinnacle Facility Engineering 總裁曹明宗致詞。



系統電子 Sysgration 美國公司經理李連成致詞。



位於台北市內湖區的系統電子總部。



出席動工典禮的貴賓。

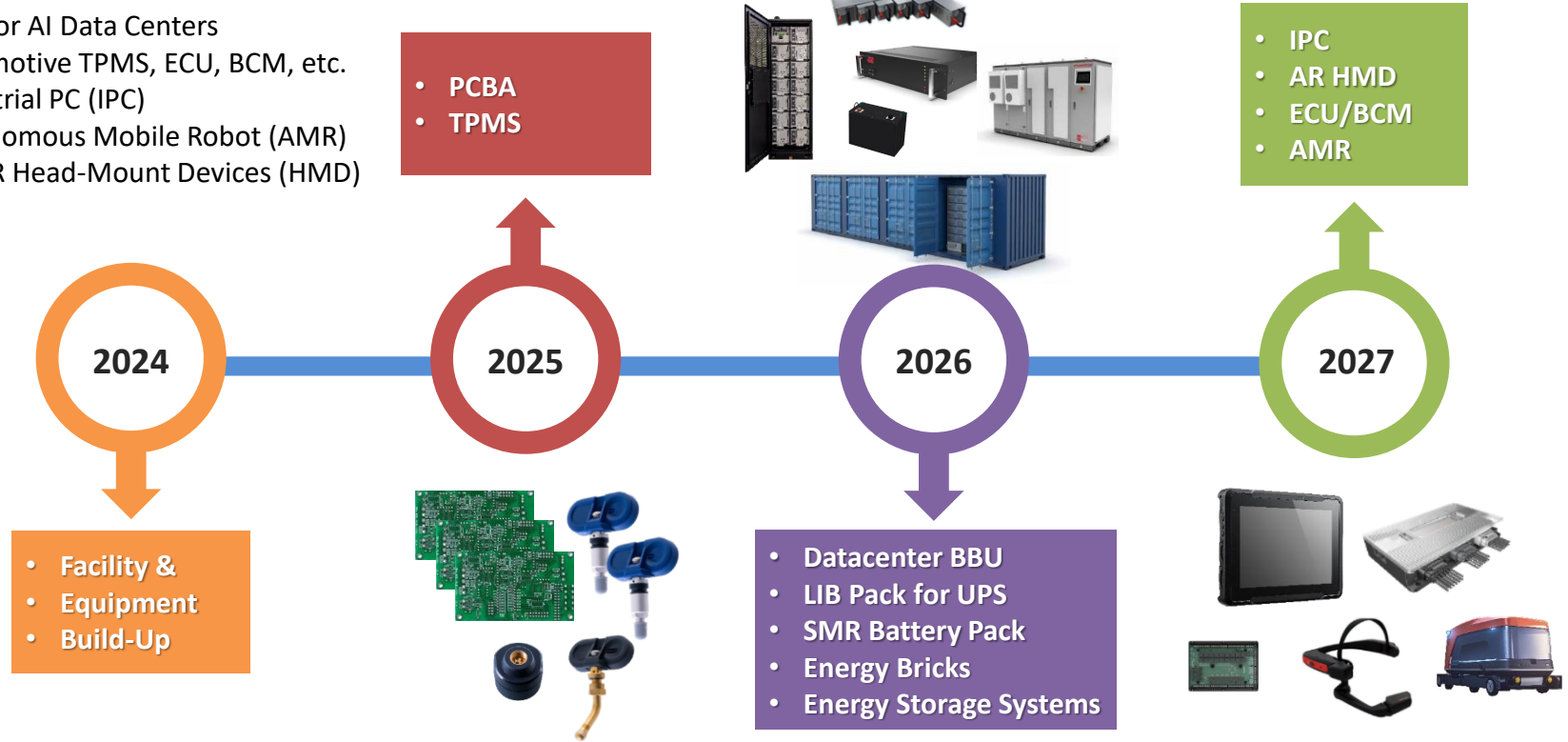


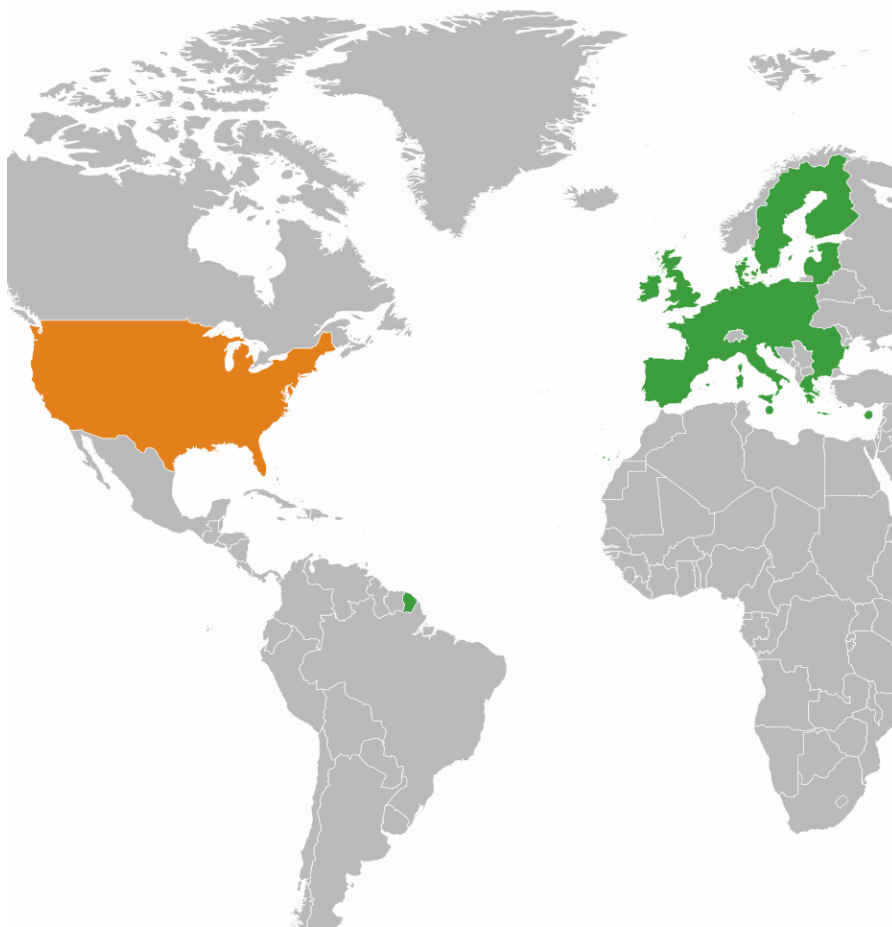
大發地產投資集團總裁張聖儀帶領眾人進行動工拜拜儀式。

US Plano Factory Planned Product Portfolio

➤ Product Portfolio:

- ✓ PCBA for AI Data Center Servers
- ✓ BBU for AI Data Centers
- ✓ Automotive TPMS, ECU, BCM, etc.
- ✓ Industrial PC (IPC)
- ✓ Autonomous Mobile Robot (AMR)
- ✓ AR/VR Head-Mount Devices (HMD)







Comments and Questions



Thank You